

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK
CIARDI CIARDI & ASTIN Albert A. Ciardi, III, Esquire Jennifer C. McEntee, Esquire 1905 Spruce Street Philadelphia, PA 19103 (215) 557-3550
In re: All In Jets, LLC d/b/a JetReady, Debtor.

Case No. 20-11831

Judge: Michael E. Wiles

Chapter 11, Subchapter V, Small
Business Debtor Reorganization

REPORT OF PLAN VOTING

All In Jets, LLC d/b/a JetReady (the “Debtor”), by and through undersigned counsel, Ciardi Ciardi & Astin, hereby reports and certifies the following as the results of the vote of creditors and equity security holders on the Debtor’s Fifth Amended Small Business Plan (the “Plan”). All capitalized terms contained herein shall have the meanings ascribed to such terms in the Plan:

1. As to Class 2 (General Unsecured Claims), the holders of such claims are impaired under the Plan and entitled to vote. The Debtor received four (4) ACCEPTING ballots from Class 2 claimants. These ballots are summarized in the following table and attached hereto as **Exhibit A**.

	Number of ballots	Percent of dollars voting	Amount of dollars voting

Accepts	4 ¹	100%	\$852,003.93
Rejects	0	0%	\$0.00
Total	4	100%	\$852,003.93

2. As to Class 3 (Interest Holders), the holders of Class 3 Claims are impaired and did not vote. The Plan proposes to cancel those interests upon Confirmation. Holders of Class 3 interests will not receive any property or be entitled to share in any disbursements under the Plan on account of such interests. Accordingly, holders of Class 3 interests are considered impaired, and are deemed not to have accepted the Plan pursuant to § 1126(g) of the Bankruptcy Code.

3. As to Class 1 (Priority Wage Claims), holders of Class 1 claims are not impaired under the Plan and not entitled to vote to accept or reject the Plan. However, the Debtor received one ACCEPTING ballot from a holder of a priority wage claim in the amount of \$1,269.97. This Class 1 ballot is attached hereto as **Exhibit B**.

Respectfully submitted,

CIARDI CIARDI & ASTIN

Dated: November 1, 2021

By: /s/ Albert A. Ciardi, III
Albert A. Ciardi, III, Esquire
Jennifer C. McEntee, Esquire
1905 Spruce Street
Philadelphia, PA 19103
(T) 215-557-3550
(F) 215-557-3551
Attorneys for Debtor and
Debtor-and-Possession

¹ This number includes the Amended Accepting Ballot from American Express National Bank. On October 27, 2021, the Debtor received a Rejecting Ballot from this creditor. However, after discussions with the Sub-Chapter V Trustee and counsel for the Debtor, this creditor determined it was in its best interest to submit an amended ballot, accepting the Plan, for the Debtor's use at confirmation and the Court's consideration. Both the initial rejecting ballot and the amended accepting ballot are attached hereto as part of Exhibit A so that the Court and all parties in interest may consider the timeline provided by the Debtor and consider the Amended Ballot in support of confirmation of the Plan.

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

CIARDI CIARDI & ASTIN
Albert A. Ciardi, III, Esquire
Jennifer C. McEntee, Esquire
1905 Spruce Street
Philadelphia, PA 19103
(215) 557-3550

In re:

All In Jets, LLC d/b/a JetReady,

Debtor.

Case No. 20-11831

Judge: Michael E. Wiles

Chapter 11, Subchapter V
Small Business Debtor Reorganization

Amended

**BALLOT FOR ACCEPTING OR REJECTING
THE PLAN OF REORGANIZATION PROPOSED BY THE DEBTOR**

The Fifth Amended Plan of Reorganization proposed by the Debtor (the "Plan") which is referred to in this Ballot can be confirmed by the Court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of claims in each class and the holders of two-thirds in amount of equity security interests in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Court may nevertheless, confirm the Plan if the Court finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of § 1129(b) of the Code. To have your vote count, you must complete and return this ballot.

YOU MUST COMPLETE AND RETURN THIS BALLOT TO HAVE YOUR VOTE COUNT.

The undersigned, a Class 3 Creditor of All In Jets, LLC d/b/a JetReady in the amount of
[\$ 487,681.65],

(check only one below)

X Accepts Rejects the Plan proposed by the Debtor.

Print or type name(s) of Claimant: American Express National Bank Account Ending: 2002

Signature: Dawn S. Gorman for Crystal Jones Oswald

November 1, 2021

(Print Name)

[IF APPROPRIATE]

By: Crystal Jones Oswald, Esquire

(Officer, Partner, or Authorized Representative)
As: Attorneys/Agent for Creditor
(Title)
Address: c/o Becket & Lee LLP, PO Box 3001, Malvern, PA 19355

Ballots must be received on or before 4:00 p.m. (EST) on October 27, 2021; all Ballots must be returned to:

Albert A. Ciardi III, Esquire
Jennifer C. McEntee, Esquire
Ciardi Ciardi & Astin
1905 Spruce Street
Philadelphia, PA 19103
215 557 3551 (fax)
aciardi@ciardilaw.com
jcranston@ciardilaw.com

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

CIARDI CIARDI & ASTIN
Albert A. Ciardi, III, Esquire
Jennifer C. McEntee, Esquire
1905 Spruce Street
Philadelphia, PA 19103
(215) 557-3550

In re:

All In Jets, LLC d/b/a JetReady,

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Case No. 20-11831

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Chapter 11, Subchapter V
Small Business Debtor Reorganization

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The undersigned, a Class 3 Creditor of **All In Jets, LLC d/b/a JetReady** in the amount of
[\$ 487,681.65],

(check only one below)

 Accepts X Rejects the Plan proposed by the Debtor.

Print or type name(s) of Claimant: American Express National Bank Account Ending: 2002

Signature: 

October 25, 2021

(Print Name)

[IF APPROPRIATE]

By: Crystal Jones Oswald, Esquire

(Officer, Partner, or Authorized Representative)
As: Attorneys/Agent for Creditor
(Title)
Address: c/o Becket & Lee LLP, PO Box 3001, Malvern, PA 19355

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1905 Spruce Street
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aciardi@ciardilaw.com
jcranston@ciardilaw.com

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

CIARDI CIARDI & ASTIN
Albert A. Ciardi, III, Esquire
Jennifer C. McEntee, Esquire
1905 Spruce Street
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In re:

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Chapter 11, Subchapter V
Small Business Debtor Reorganization

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The undersigned, a Class 3 Creditor of All In Jets, LLC d/b/a JetReady in the amount of
[\$ 254,084.98],

(check only one below)

☒ Accepts

☐ Rejects the Plan proposed by the Debtor.

Print or type name(s) of Claimant:

Signature:

(Print Name)

[IF APPROPRIATE]

By:

(Officer, Partner, or Authorized Representative)

As: Pne 3.

(Title)

Address: 4061 Bermuda Lane Place
Longwood FL 32779

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Albert A. Ciardi III, Esquire
Jennifer C. McEntee, Esquire
Ciardi Ciardi & Astin
1905 Spruce Street
Philadelphia, PA 19103
215 557 3551 (fax)
aciardi@ciardilaw.com
jcranston@ciardilaw.com

**UNITED STATES BANKRUPTCY COURT
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Albert A. Ciardi, III, Esquire
Jennifer C. McEntee, Esquire
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In re:

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**BALLOT FOR ACCEPTING OR REJECTING
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YOU MUST COMPLETE AND RETURN THIS BALLOT TO HAVE YOUR VOTE COUNT.

The undersigned, a Class 2 Creditor of All in Jets, LLC d/b/a JetReady in the amount of
[\$ 9,347.88],

(check only one below)

☒

Accepts

☐ Rejects the Plan proposed by the Debtor.

Print or type name(s) of Claimant:

Euler Hermes agent for Associated energy group

Signature:

[Signature]

Euler Hermes, N.A.

(Print Name)

[IF APPROPRIATE]

By:

Halima Ransom

(Officer, Partner, or Authorized Representative)
As: Sr. Bankruptcy Specialist
(Title)
Address: 800 Red Brook Blvd. 400C
Dwings Mills MD 21117

Ballots must be received on or before 4:00 p.m. (EST) on October 27, 2021; all Ballots must be returned to:

Albert A. Ciardi III, Esquire
Jennifer C. McEntee, Esquire
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jcranston@ciardilaw.com

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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Albert A. Ciardi, III, Esquire
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1905 Spruce Street
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Chapter 11, Subchapter V
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The undersigned, a Class 3 Creditor of All In Jets, LLC d/b/a JetReady in the amount of
[\$ 18,889.42],

(check only one below)

☒ **Accepts**

☐ **Rejects the Plan proposed by the Debtor.**

Print or type name(s) of Claimant:

Compressed Gas Systems, LLC

Signature:



Jennifer Evans
(Print Name)

[IF APPROPRIATE]

By: _____

(Officer, Partner, or Authorized Representative)
As: CFD
(Title)
Address: 10450 Humbolt St. Los Alamitos, CA 90720

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Jennifer C. McEntee, Esquire
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Philadelphia, PA 19103
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jcranston@ciardilaw.com

EXHIBIT B

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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YOU MUST COMPLETE AND RETURN THIS BALLOT TO HAVE YOU VOTE COUNT.

The undersigned, a Class Priority Creditor of All in Jets, LLC d/b/a JetReady in the amount of
(\$ 1262.91), wage

(check only one below)

✓ Accepts Rejects the Plan proposed by the Debtor.

Print or type name(s) of Claimant: Lesli Litt

Signature: Lesli Litt

(Print Name)

[IF APPROPRIATE]

By: _____